



Form CRS-Customer Relationship Summary

March 14, 2025

Introduction

Overbrook Management Corporation ("OMC") is registered with the Securities and Exchange Commission as an investment adviser and we provide investment advisory services. Investment advisory services and brokerage services and fees differ, and it is important for the retail investor to understand the differences. This document gives you a summary of the types of services that we provide and how you pay. Please ask us for more information.

Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/crs), which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment service and advice can you provide me?

Services: As a registered investment adviser, we provide discretionary investment management services and design, structure and implement strategies for separately managed portfolio accounts to retail investors. We offer continuous management services to retail investors with accounts that meet our initial minimum investment account size requirements. There is a minimum account size of \$1 million for accounts. This is negotiable at our discretion.

Monitoring: As part of our standard services, we will monitor the investments within portfolios on a periodic basis, with more frequent reviews performed due to market events or changes in a client's financial situation.

Discretionary Investment Authority: When you engage us for portfolio management services, you will sign an investment advisory agreement that gives us discretionary authority to determine the investments to buy and sell in your account. You may impose reasonable restrictions on our discretionary authority, which must be provided to us in writing. If you prefer, you may retain discretion and make the ultimate decision regarding the investments we purchase or sell in your account. In limited circumstances, OMC can also manage assets on a non-discretionary basis.

Investment Offerings: Our services also include the recommendation or selection of other investment advisers. Our investment advice is not limited to any particular type of security. We provide advice with respect to equities, fixed income, alternative, non-traditional and cash investments.

Additional Services: OMC also provides family office services, including bill pay, concierge services and philanthropic advisory. OMC is also the investment manager to two Private Funds available to qualified investors.

Please refer to our [Form ADV, Part 2A Brochure](#) for more detailed information about our services.

Ask your financial professional: Given my financial situation, should I consider an investment advisory service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

Principal Fees and Costs: We charge a percentage of assets under management for portfolio management services. These fees are assessed on a quarterly basis, either in advance or arrears. You should be aware that the more assets in your account, the more you will pay in fees. This means we have an incentive to encourage you to increase the assets in your account.

Other Fees and Costs: For family office services, we will invoice you the agreed upon fee either quarterly or annually. When you pay us only a fixed fee, it will not include fees for implementing recommendations made. This means we have an incentive to recommend additional advisory services to you for which additional fees are charged. In addition to our fees, you may incur additional fees and costs related to the investments in your account, such as custodian fees, account maintenance fees, transaction costs, trade-away fees, surrender charges,

wire transfer and electronic fund fees, internal management fees of mutual funds and variable annuities, and other product related fees such as redemption fees.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Refer to our [Form ADV, Part 2A Brochure](#) for more detailed information about our fees and your investment costs.

You are encouraged to ask us questions including the following to help you better understand the impact of fees and costs on investments: Help me understand how these fees and costs might affect my investments? If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interests do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. We are fiduciaries to you, which means we are required to act in your best interest throughout our entire advisory relationship. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

- We purchase research and execution services with commission dollars generated by investment transactions in your accounts. We have an incentive to execute client transactions through a broker or dealer that provides valuable services or products and pay transaction commissions charged by that broker or dealer which may be higher than we might otherwise be able to negotiate. Additionally, in some cases, a client's transaction may be executed by a broker in recognition of services or products that are not used in managing that client's account.
- The more assets there are in your advisory account, the more you will pay in fees, and OMC may therefore have an incentive to encourage you to increase the assets in your account.

Refer to our [Form ADV, Part 2A Brochure](#) for more detailed information about our conflicts of interest.

You are encouraged to ask us questions including the following to help you better understand our conflicts of interest: How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals receive a salary, and a discretionary bonus. Salary is based on specific job requirements and experience. Bonuses are discretionary and reflect the overall success of the firm and the individual.

Do you or your financial professionals have legal or disciplinary history?

No, neither OMC nor financial professionals have any legal or disciplinary history to report. Please visit Investor.gov/CRS for a free and simple search tool to research our firm and your financial professional.

You are encouraged to ask us questions including the following to help you better understand our disciplinary history: As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

You can find additional information about our services in our [Form ADV, Part 2A Brochure](#). You may request updated information and a copy of our Relationship Summary by contacting us at (212) 661-8710 or at investorrelations@overbrook.com.

You are encouraged to ask us questions including the following to help you better understand who to contact with any questions or complaints: Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

In this update, we:

- Item 2 was updated to disclose our family office services and management of private funds.